Student and Financial Aid Focus for Banner 9
Benefits of Banner 9

Improved user experience
• Modern, yet familiar, web user interface with standard controls
• Shorter learning curve for occasional users
• Enhanced usability and navigation for power users
• Ability to run in any modern browser

Significant reduction in time & cost to maintain Banner
• Ellucian Solution Manager
  • Simplifies the upgrade process
  • Minimizes system interruptions and risk
  • Reduces time and cost for installation and deployment
  • Less user testing required
• Modifications replaced with configurations and extensions – eliminates maintenance with upgrades, reduces testing required
Benefits of Banner 9

Improved Student and Faculty Experience

• **Student Advising Profile** – saves times for students and advisors, enables personalized advice for better academic decisions

• **Attendance tracking** empowers faculty, saving time for registrars and financial aid

• **Faculty Grade Entry** streamlines grade processing including the ability to enter grades via spreadsheet

• **Registration**
  • More intuitive, saving time for registrar and the IT office
  • Seamless integration with Ellucian DegreeWorks
  • Enables advisors to better plan their student’s success
  • Better visibility into course demand for registrars
Benefits of Banner 9

Self Service modules reduce administrative burden

- **Employee Profile** provides more self-service information for employees saving time for HR
- **Position Description** saves time in creation, editing, routing and approval of positions and makes posting to job search sites faster and more efficient
- **Direct Deposit** for staff and students reduces manual effort for employees, students and internal staff
- **Purchase Requisition** delivers faster procurement or products and services, saving time for the business office
- **My Finance Query** reduces reporting burden, enables better financial management
- **Communication Management** enables simpler and more efficient communications in areas such as financial aid award letters, past-due tuition notices, registration reminders and more
What’s Available In Banner 9

<table>
<thead>
<tr>
<th>Administrative Applications</th>
<th>Self-Service Applications</th>
<th>General</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Banner General</td>
<td>• Student Registration</td>
<td>• Communication Management</td>
</tr>
<tr>
<td>• Banner Student</td>
<td>• Student Advising Profile</td>
<td>• Personal Information</td>
</tr>
<tr>
<td>• Banner Human Resources</td>
<td>• Attendance Tracking</td>
<td></td>
</tr>
<tr>
<td>• Banner Finance</td>
<td>• Faculty Grade Entry</td>
<td></td>
</tr>
<tr>
<td>• Banner Financial Aid</td>
<td>• Class Roster</td>
<td></td>
</tr>
<tr>
<td>• Banner Student Aid</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Banner Advancement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Banner Accounts Receivable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Finance</td>
<td>• Finance &amp; HR</td>
<td></td>
</tr>
<tr>
<td>• Financial Aid</td>
<td>• Purchase Requisition</td>
<td></td>
</tr>
<tr>
<td>• Student Aid</td>
<td>• Direct Deposit</td>
<td></td>
</tr>
<tr>
<td>• Advancement</td>
<td>• My Finance Query</td>
<td></td>
</tr>
<tr>
<td>• Accounts Receivable</td>
<td>• Employee Profile</td>
<td></td>
</tr>
<tr>
<td>• Administrative Applications</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Self-Service Applications</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Finance &amp; HR General</td>
<td>• Position Description</td>
<td></td>
</tr>
<tr>
<td>• Student Finance &amp; HR General</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Effort Reporting</td>
<td>• Labor Redistribution</td>
<td></td>
</tr>
</tbody>
</table>
The Student Experience

With Banner 9…

Integrated academic plan and registration

Mobile experience for increased engagement

Streamlined support processes

Impact to Students

Decreased time to graduation resulting in lower student debt

Institutional information meets students where they are

More quality time with advisor – less time spent gathering information
The Faculty Member Experience

With Banner 9…

- Holistic student profile
- Simplified grade entry and attendance tracking
- Composite employee profile

Impact to Faculty Member

- More connected to students and aware of situational issues
- Time savings to focus on teaching and learning
- Streamlined procedures make it easy to work for the institution
Banner 9’s New Look & Feel
Tablet Friendly: Banner on-the-go
Supporting Constituents On The Go With All Devices

Ellucian Solutions Incorporate Mobility and Web 2.0 into administrative systems architecture

Phones

Watches

Tablets
Release 9 Administrative Improvements

Old Oracle Forms vs New Admin Transformed Page

- Release 9 Administrative Improvements
- Old Oracle Forms
- New Admin Transformed Page

Comparison of person identification features:
- ID: N00013510 Constance Abate
- SSN/SIN/TIN
- Name Type
- Current Identification
- Alternate Identification
- Address
- Telephone
- Biographical
- E-mail
- Emergency Contact
- Additional Identifiers

Comparison of personal information:
- Last Name: Abate
- First Name: Constance
- Middle Name
- Suffix
- Preferred First Name
- Full Legal Name
- Marital Status: Single

Activity Date: 07/16/2008 12:30:12 PM
Activity User: CMCCORMI

SAVE
Enhanced User Interface

Page navigation, total number of records and table and field information; can be used on tablet or desktop.
Personalized Banner Admin Landing Page

- Set your own background image
- Add your institution name

Search for and open new and legacy Banner forms using normal language or seven character abbreviation.
Registration
Registration

- Color coded calendar
- Lookup and register for courses all on one screen
- Course details
- Email schedule
- Easy to read on a mobile/tablet device

One institution saw a 47 percent decrease in call volume in regards to registration issues after implementing
Advising and Student Profile

Advising Profile - Mobile

• Combines data from 15 different Admin screens into one

• Advisor, Faculty and Student see the same information

• Ability to enter Notes

• Links to academic transcript and degree planning

• Those with appropriate privileges can update hold information
Advising and Student Profile

More Time to Advise: Tablet

- After implementing one institution reclaimed 4 minutes per student per advising session to advise versus navigate through software

  **Time Savings:**
  7500 enrolled meeting w/each student only 1 time/year using the new Advising Profile could reclaim **500** advising hours (12.5 weeks) per year

- Data from 15 Banner 8 forms in one responsive design page

- Version 9.3 includes Hold release functionality
Attendance Tracking

- Responsive Design
- Student photos displayed
- Excel Template for tracking and uploading attendance
Faculty Grade Entry - Tablet

- Responsive Design
- Student Photo displayed when student selected
- Excel Template for tracking and uploading attendance
Faculty Grade Entry
Faculty Grade Entry
Class Roster

Faculty & Advisors  »  CRN Listing  »  Class List

Class List
Spring 2016 - 201620  BIOL 001 | 10051

Course Information
BIOLogy AND SOCIETY - BIOL 001 1
CRN - 10051
Duration: 01/01/2013 - 12/31/2023
Status: Active

Enrollment Counts
- Maximum
- Actual
- Remaining
- Enrollment 15 15 0
- Wait List 5 2 3
- Cross List 0 0 0

Summary Class List

<table>
<thead>
<tr>
<th>Student Name</th>
<th>ID</th>
<th>Registration Status</th>
<th>Level</th>
<th>Credit Hours</th>
<th>Midterm</th>
<th>Final</th>
<th>Grade Detail</th>
<th>Class</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aastwood, Victor</td>
<td>A0002405</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>B</td>
<td>A</td>
<td>Available</td>
<td>First Year</td>
</tr>
<tr>
<td>Abba, Anthony</td>
<td>21000956</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>ENGR Grade</td>
<td>B</td>
<td>Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>Bartholomew, Bradley</td>
<td>BBA000</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>ENGR Grade</td>
<td>A</td>
<td>Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>Bartholomew, Andrew</td>
<td>AND000</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>ENGR Grade</td>
<td>A</td>
<td>Available</td>
<td>Graduate</td>
</tr>
<tr>
<td>Bears, Basil</td>
<td>BEARS</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>ENGR Grade</td>
<td>INC-P</td>
<td>Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>Creative, Associate</td>
<td>CREATIVE</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>B</td>
<td>ENGR Grade</td>
<td>Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>Garcia, Andy</td>
<td>AGAR000</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>ENGR Grade</td>
<td>ENGR Grade</td>
<td>Available</td>
<td>Not Available</td>
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<tr>
<td>Klean, Camanne</td>
<td>H0SH0001</td>
<td>Registered**</td>
<td>Undergraduate</td>
<td>3</td>
<td>ENGR Grade</td>
<td>ENGR Grade</td>
<td>Available</td>
<td>Not Available</td>
</tr>
</tbody>
</table>
Communication Management

Key Features:

- Features work across the Banner enterprise
- Manages transactional connections to your constituents using Banner data
- Set notifications or reminders to register for classes or when tuition is past due

<table>
<thead>
<tr>
<th>Template Name</th>
<th>Folder</th>
<th>Description</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015-16_By Letter 06</td>
<td>General</td>
<td>Letter for award winning students</td>
<td>Inactive</td>
</tr>
<tr>
<td>Department Entrance</td>
<td>General</td>
<td>Emergency Notice</td>
<td>Active</td>
</tr>
<tr>
<td>Faculty Replacement</td>
<td>General</td>
<td>Financial Aid Award Letter for New Students</td>
<td>Inactive</td>
</tr>
<tr>
<td>Faculty Notice</td>
<td>Student</td>
<td>Letter for those individuals who received</td>
<td>Inactive</td>
</tr>
<tr>
<td>General Notice to</td>
<td>Student</td>
<td>Awards</td>
<td>Inactive</td>
</tr>
<tr>
<td>Graduate and Professional Admissions</td>
<td>Graduate and Professional Admissions</td>
<td>Fall 2016 - Application Acknowledgement</td>
<td>Inactive</td>
</tr>
<tr>
<td>High School Notice</td>
<td>General</td>
<td>Notice</td>
<td>Inactive</td>
</tr>
<tr>
<td>Invitation</td>
<td>Student</td>
<td>Acceptance Letter</td>
<td>Inactive</td>
</tr>
<tr>
<td>Letter of Acceptance</td>
<td>General</td>
<td>Acceptance Letter</td>
<td>Inactive</td>
</tr>
<tr>
<td>Missing Documentation</td>
<td>General</td>
<td>Missing Documentation</td>
<td>Inactive</td>
</tr>
<tr>
<td>My Template</td>
<td>General</td>
<td>My Template</td>
<td>Inactive</td>
</tr>
<tr>
<td>Notice to Student</td>
<td>General</td>
<td>Notice to Student</td>
<td>Inactive</td>
</tr>
<tr>
<td>Registration</td>
<td>General</td>
<td>Registration</td>
<td>Inactive</td>
</tr>
<tr>
<td>Reminders</td>
<td>General</td>
<td>Reminders</td>
<td>Inactive</td>
</tr>
<tr>
<td>Student Verification</td>
<td>Student</td>
<td>Verification</td>
<td>Inactive</td>
</tr>
</tbody>
</table>

Communication Jobs

- Direct Deposit Notification: Completed
- Direct Deposit Change: Completed
- Direct Deposit Change: Stopped
- AA Recruitment Massage: Completed
- Graduation-Appear Graduation: Completed
Personal Information Self-Service

- View, edit and update biographic and demographic information
- Will display first/middle/last and preferred name in Personal Details, yet support name display differently in Overview section
- Configurable using the Integration Configuration Settings (GORICCR) page
- Direct Deposit and Personal Information functionality merged into single application
- Easier to update and configure, by institution
Personal Information Self-Service

Morgan Bella Van Gaddis
ID Number: MYE600002

- bellavG@campus.edu
- 321 Street, Media, Pennsylvania 19063
- 215 1236789 12

**Personal Details**

- **First Name**: Bella
- **Date of Birth**: January 11, 1975
- **Preferred First Name**: Morgan
- **Middle Name**: -
- **Marital Status**: Single
- **Personal Pronoun**: She
- **Last Name**: Gaddis
- **Legal Sex**: Female
- **Gender Identification**: Non-binary/third gender

**Email**

- **Campus E-Mail (Preferred)**: bellavG@campus.edu
  - This is the campus email address.
- **AOL Email**: bellas@aol.com
  - Email address for AOL
- **Parent E-Mail**: momsemail@test.com
  - This is Mom's email address.

**Phone Number**

- **Billing (Primary)**: 215 1236789 12
- **Phone test**: +1234567890
- **Billing (Primary) (Unlisted)**: +01425178787878
- **Permanent (Primary) (Unlisted)**: +14081234567
- **Fax (Unlisted)**: 215 404959
What we’ve heard . . .

“The moment that I was able to sort on sequence number, then have the ability to replace the sequence numbers and save in one transaction, it was as if a light shined over my monitor with a faint chorus in the background. I was thrilled to see that improvement.”

Stephanie Boledovich, HR Systems Manager, Lansing Community College

“Employee Profile is a modern way of letting employees look at their own data and do their job and they can take it anywhere, because it is configured to work on any device – laptop, tablet and smartphone. Well done Ellucian! I love it. It is so easy to set up even a cave man can do it.”

Ali Penton, Software Application Engineer, University of West Florida

“We went actually live with Registration for our early registration for the following summer classes and it proved flawless. It worked with no problems and every review we’ve had has been positive.”

-Delano Sweeney, Database Systems Manager, Bluefield State College